



## DECLARATION OF FUTURE INTENT

Thank you for your intention to include Teton Regional Land Trust in your estate plan. We ask that you complete this form with as much detail as you are able to share. Any information about your gift will remain confidential.

### My/Our Information:

Full Name (print): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Gift Information:

I/We have provided a gift to the Teton Regional Land Trust as set forth in my/our:

- Will or Trust       Charitable Gift Annuity       Life Insurance Policy
- Charitable Remainder Unitrust       Retirement Plan or Beneficiary Designation  
(401(k), 403(B), IRA, Keogh, Brokerage Account)

Other Asset(s) (please describe): \_\_\_\_\_

The Teton Regional Land Trust is a contingent beneficiary of the indicated asset above.

(Please Explain): \_\_\_\_\_

The current estimated value of my/our gift is \$\_\_\_\_\_. My/Our gift is \_\_\_\_\_% of the asset indicated above. If a percentage is given, what is the current estimated value of the percent in today's dollars \$\_\_\_\_\_.

### Gift Purpose:

I/We have signed a Gift Letter or Agreement with Teton Regional Land Trust stating the designation or purpose for this gift.

I/We have not signed a Gift Letter or Agreement. It is my/our intention that the Teton Regional Land Trust use this future gift to best support its mission, without any restrictions.

**Recognition:**

Donors who provide a planned gift to benefit the Teton Regional Land Trust will be acknowledged as both Lifetime Members and as a member of the Legacy Circle.

I/we prefer no public recognition

Please list my/our name(s) as follows: \_\_\_\_\_

**Estate Contact Information:**

Although optional, the following information is very helpful:

Executor, Trustee (if your gift is through a Will, Trust):

Name (print): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Additional Contact/Relationship you may want us to know (family, attorney, etc.)**

Name (print): \_\_\_\_\_ Relation: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

The Teton Regional Land Trust understands that the size of my/our future gift may change.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return this form to:**

Teton Regional Land Trust | PO Box 247, Driggs, Idaho, 83422 | email: kimt@tetonlandtrust.org |  
phone: (208) 354-8939